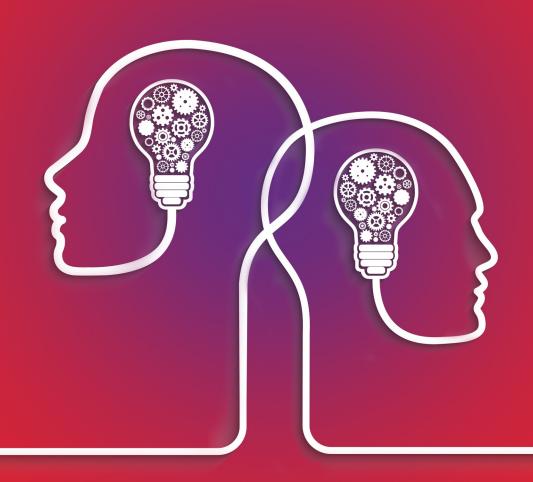


Bp VIP.net My Health Record Setup Guide



VIP.net knowledge base**



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Last updated: 24 July 2019

This User Manual is sourced from the Best Practice Software Bp VIP.net Ruby Knowledge Base.



Set up Bp VIP.net for My Health Record

To set up My Health Record access in Bp VIP.net, you need to:

- 1. Import the Medicare site certificates and NASH certificate into Windows on the Bp VIP.net server.
- 2. Record the site certificate details in Setup > Preferences and attach the practice as an organisation.
- 3. Record the HPI-I number for providers who need to connect to the HI service and My Health Record.
- 4. Record your HPI-O under your practice's Organisation Details (F3).

Before you begin

You will need the following:

- Your practice's HPI-O number
- At least one provider's HPI-I number
- Your practice's Medicare Location (site) certificates and the certificate passcode
- Your practice's NASH certificate obtained from Australian Digital Health Agency (ADHA), and the certificate passcode. The NASH certificate may be issued on a CD (prior to November 2018) or a digital certificate issued through HPOS (Healthcare Provider Online Services).

A patient will need an **IHI Number** recorded and validated in **Patient Details** (F3) to upload documents to My Health Record.

These instructions also assume:

- you have created a record in Organisation Details (F3) for your practice.
- your practice and all providers who need to access My Health Record have registered in HI Services. Review the ADHA My Health Record registration overview for more information.

Install the certificates

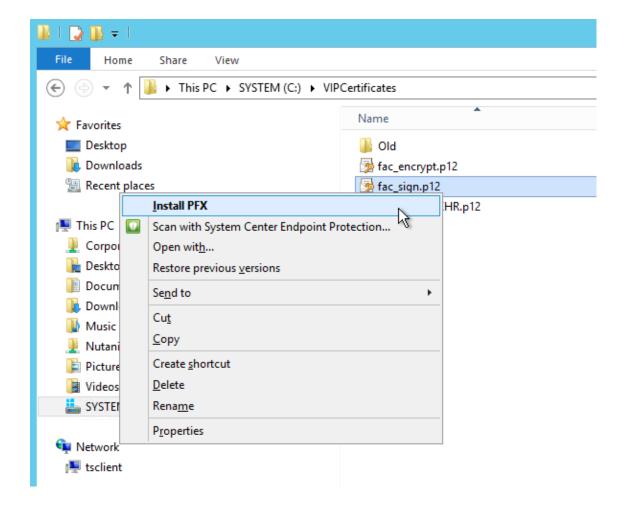


Important: Certificates **must** be installed by the Windows user account that will be logging into and using Bp VIP.net to access My Health Record. Make sure you import **all** of the certificates that have been issued to you by Medicare and ADHA.

- 1. Log in to Windows on the Bp VIP.net server computer as a Windows administrator. The account will require access to the Windows certificate store.
- 2. Copy the Medicare site and NASH certificate files to the Bp VIP.net server computer.
- 3. Open a Windows File Explorer and browse to the location of the certificate files.
- 4. Right-click a certificate file and select Install PFX.

Note: Depending on the certificate file extension, the right-click option to install certificates might be **Install Certificate** and not **Install PFX**. The filenames for your certificates may not be the same filenames that appear in the following examples.



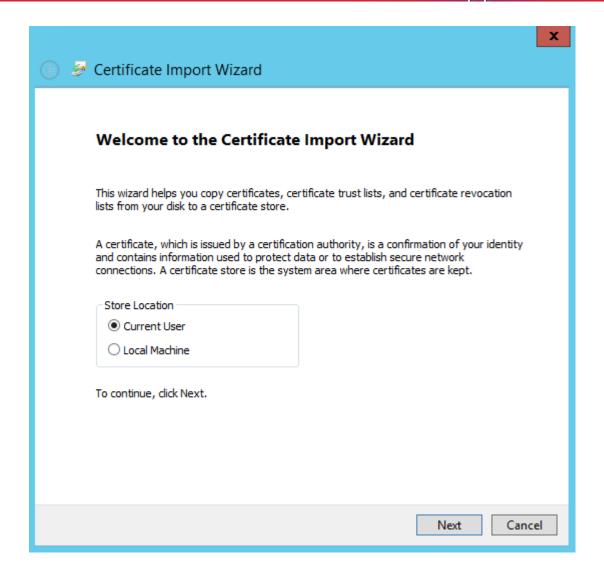


5. If Windows User Access Control is enabled, Windows will ask you to confirm running the certificate import. Click **Yes**.



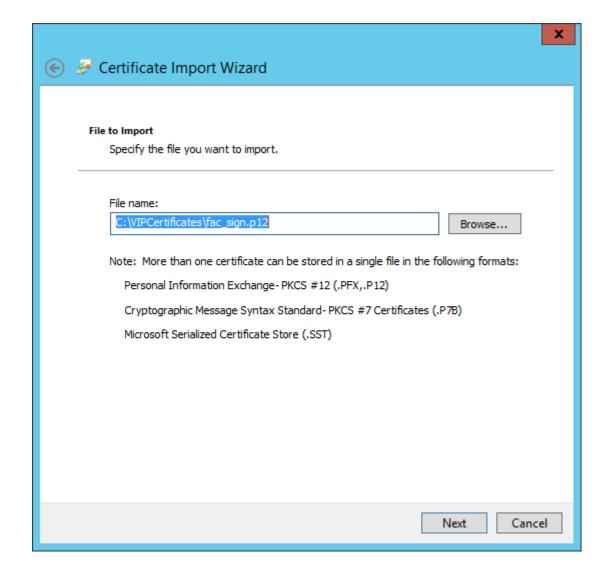
6. Select Current User and click Next.





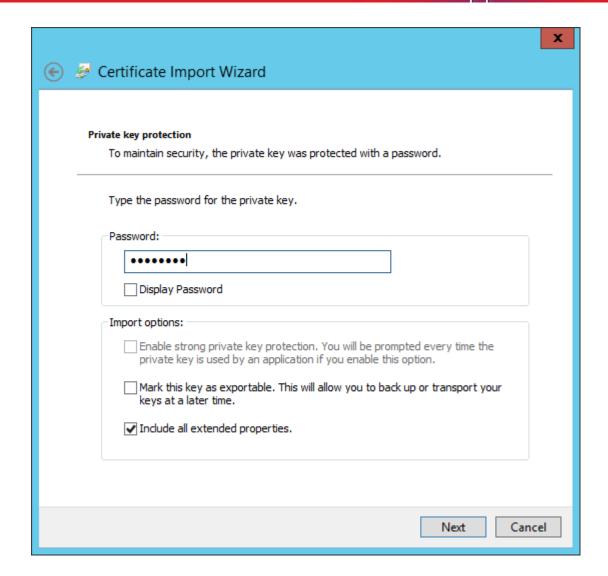
7. The certificate file will already by selected in the File to Import panel. Click Next.





8. The certificate import wizard will prompt for the certificate password, or passcode, supplied by Medicare or ADHA separately to the certificate. Enter the passcode and click **Next**.





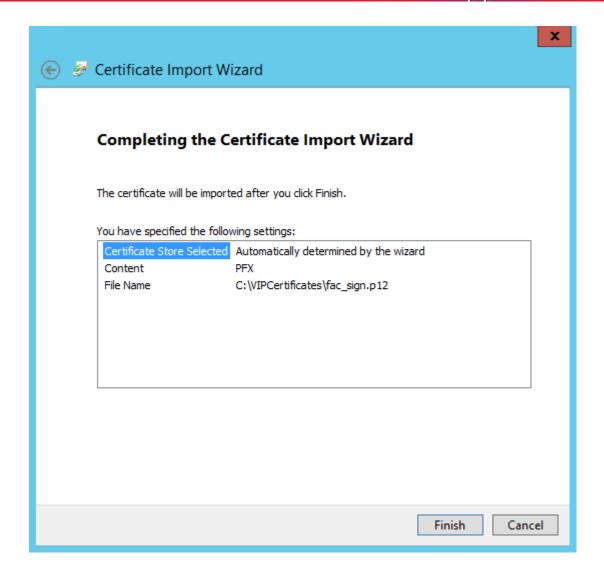
9. Select **Automatically select the certificate store based on the type of certificate**. The certificate will be placed in the 'Personal' store. Click **Next**.



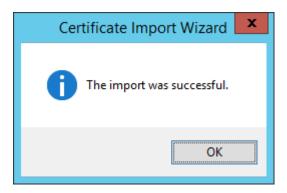


10. Confirm the details are correct and click Finish.





11. Windows will confirm that the certificate has been imported.



- 12. Click **OK**.
- 13. Repeat steps 4—12 for the other site certificate and the NASH certificate.

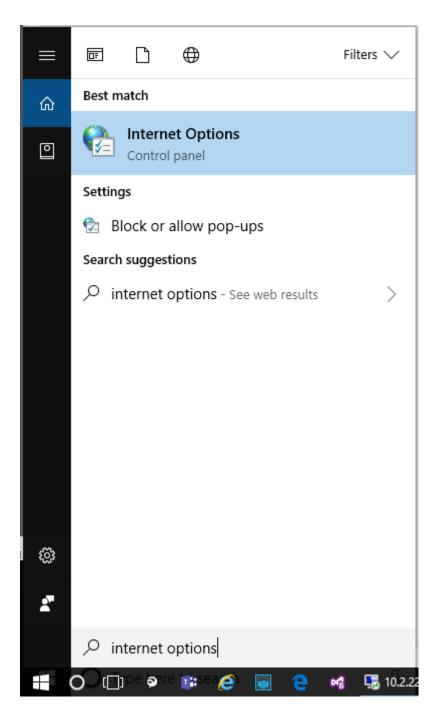


Record certificate details in Bp VIP.net

Obtain certificate serial number

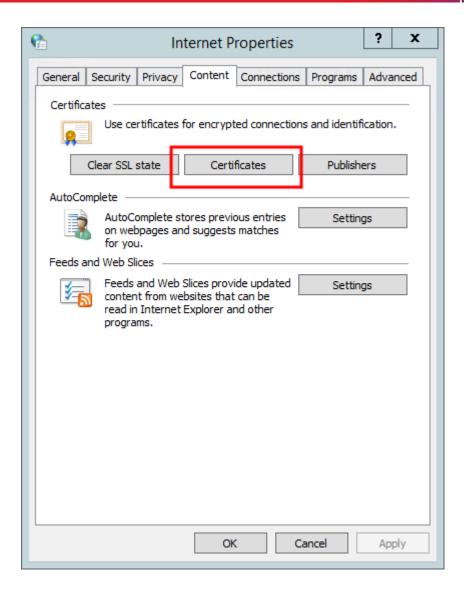
1. From the Windows desktop, search for 'Internet options', and click the matching search result. The following example shows searching from Windows 10 desktop.

You can also select **Settings** > **Internet options** from an Internet Explorer browser.



2. The Internet Properties window will open. Select the Content tab.



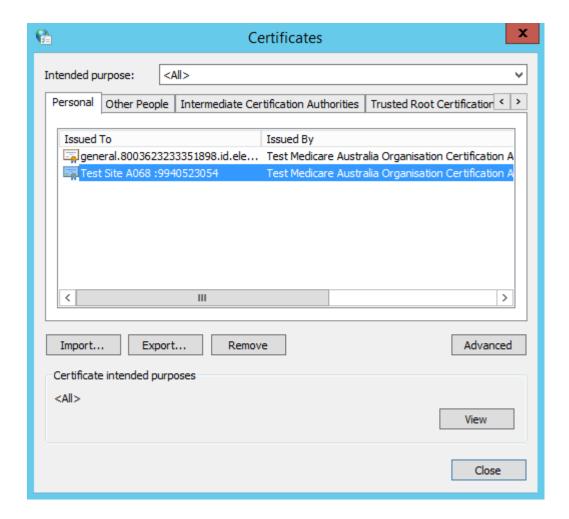


3. Click Certificates. The Certificates window will open. Leave the Personal tab selected.

The names of your certificates will be different to the test certificates shown in the example below, but will read 'Medicare Australia Organisation Certification Authority' in the **Issued by** column.

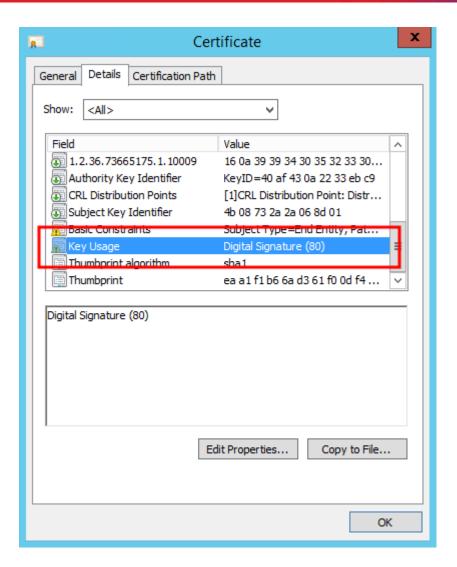
4. There will be two Medicare site certificates listed with the same identifier: one for signing and one for encryption.





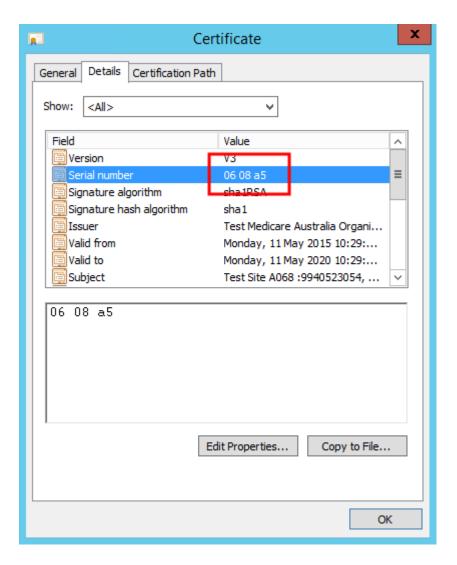
5. Select a certificate, click **View**, and select the **Details** tab. Scroll down the list and verify that the certificate has 'Digital Signature' **only** in the **Value** column for 'Key Usage', as shown in the example below.





- 6. If the **Value** column also contains 'Key Encipherment' and 'Data Encypherment', choose the other certificate.
- 7. In the **Details** tab, scroll up and write down the **Serial number** for the certificate. You will record this number in preferences in Bp VIP.net.



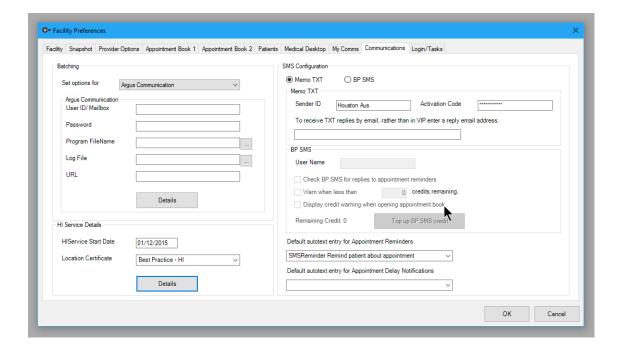


- 8. Repeat steps 5-7 to obtain the serial number for the NASH certificate.
- 9. Click **OK** and close down all **Internet Properties** windows.

Record certificate details

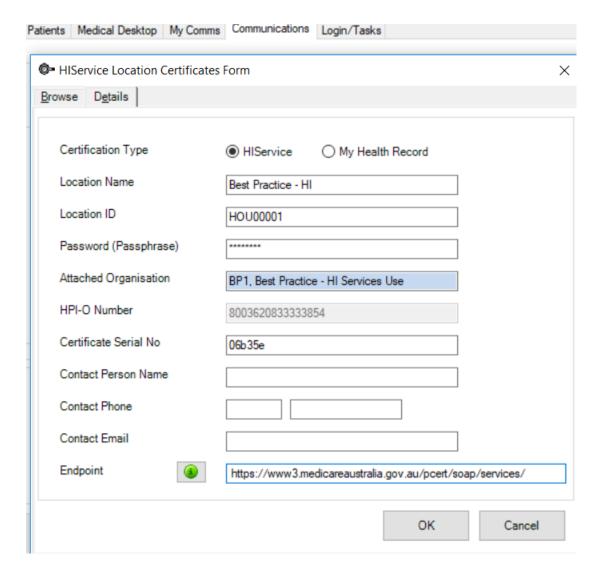
1. In Bp VIP.net, select **Setup > Facility Preferences > General Preferences**. Select the **Communications** tab.





- 2. In the HI Service Details section, update the HIService Start date if necessary.
- 3. Select the 'HI' option from the Location Certificate dropdown.
- 4. Click Details to open the HIService Location Certificates Form.



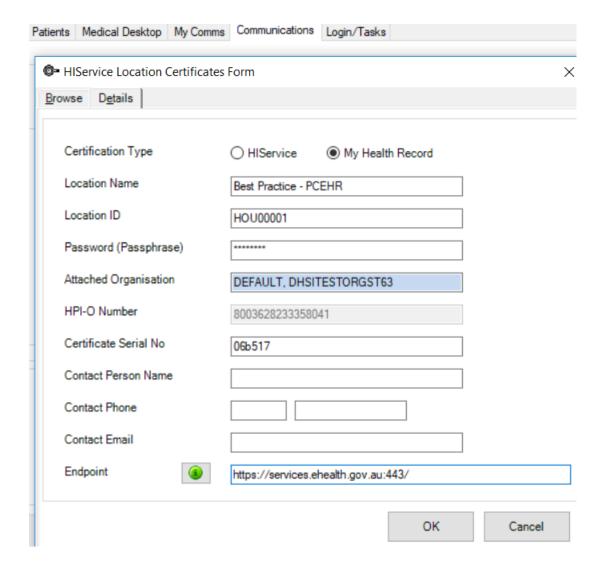


- 5. Leave **HIService** selected.
- 6. Enter the Site Certificate passcode into the **Password** field.
- 7. In the **Attached Organisation** field, search for the organisation for your practice.
- 8. The **HPI-O Number** field will be automatically populated based on the organisation you selected. You cannot edit this field here.
- 9. Enter the Site certificate Serial No you recorded in Obtain certificate serial number on page 10.
- 10. Enter the Endpoint URL.

Click the information icon to see which endpoint value you should use. Cut and paste from the information popup. There are different URLs for production and testing environments, and different values for the HI Service and My Health Record. The default endpoint is the Production URL; you should change this to the Test URL if you are testing your integration of My Health Record.

- 11. Click **OK** to return to the **Communications** tab.
- 12. Click **Details** to open the **HIService Location Certificates Form** again.





- 13. Select My Health Record. Enter the password for the NASH certificate.
- 14. Select the practice organisation in **Attached Organisation** and record the **Certificate Serial No** for the NASH certificate.
- 15. Enter the **Endpoint** URL.

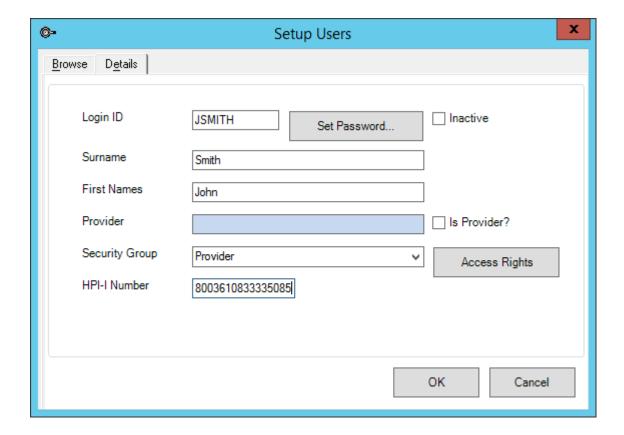
Click the information icon to see which endpoint value you should use. Cut and paste from the information popup. There are different URLs for production and testing environments, and different values for the HI Service and My Health Record. The default endpoint is the Production URL; you should change this to the Test URL if you are testing your integration of My Health Record.

16. Click **OK** to return to the **Facility Preferences** window. Click **OK** to finish.

Set HPI-I number for a user

- 1. Log in to Bp VIP.net as an administrator user.
- 2. From Bp VIP.net, select **Setup > Security > Maintain Users**. The **Setup Users** window will appear.
- 3. Select the user that requires My Health Record access and click **Details**.
- 4. Record the provider's HPI-I Number.



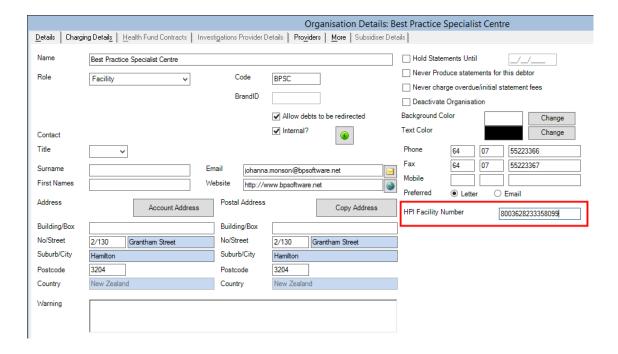


5. Click **OK**.

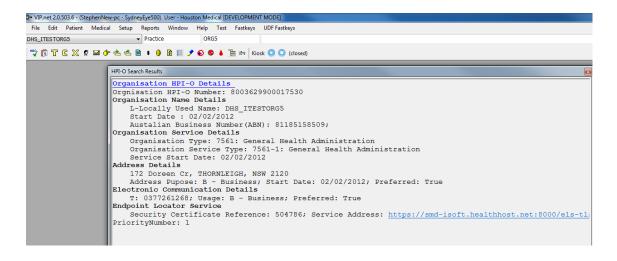
Record your practice's HPI-O number

- 1. Log in to Bp VIP.net as an administrator user.
- 2. Press F2 to search for your practice as an organisation. Open the practice's **Organisation Details** window (F3).
- 3. On the **Details** tab, record the practice's HPI-O number in **HPI Facility Number**.





4. Click **OK**. Bp VIP.net will automatically attempt to validate the supplied HPI-O number and alert the user of success or failure. A successful lookup will return the details of the organisation associated with the HPI-O.



My Health Record setup is complete. A logged-in user with a HPI-I recorded can submit documents to the My Health Record service from MyComms.

